



**Bell Mortgage**<sup>TM</sup>  
SINCE 1880  
A DIVISION OF STATE BANK & TRUST

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### EXPRESS MORTGAGE APPLICATION

**Please complete all information prior to our appointment.**

*By being as complete as possible, the application process will be much more timely and accurate.*

**BORROWER**

**CO-BORROWER**

Name \_\_\_\_\_  
Social Security No. \_\_\_\_\_ -- \_\_\_\_\_ -- \_\_\_\_\_  
Street \_\_\_\_\_  
City \_\_\_\_\_ ST \_\_\_\_\_ Zip \_\_\_\_\_  
Ph (Home) (\_\_\_\_) \_\_\_\_\_ (Work) (\_\_\_\_) \_\_\_\_\_  
Date of Birth \_\_\_\_\_ Yrs. of school \_\_\_\_\_  
 Own  Rent From (mo/yr) \_\_\_\_\_ to present  
 Married  Unmarried  Separated  
No. of Dependents \_\_\_\_\_ Ages \_\_\_\_\_  
Email address: \_\_\_\_\_

Name \_\_\_\_\_  
Social Security No. \_\_\_\_\_ -- \_\_\_\_\_ -- \_\_\_\_\_  
Street \_\_\_\_\_  
City \_\_\_\_\_ ST \_\_\_\_\_ Zip \_\_\_\_\_  
Ph (Home) (\_\_\_\_) \_\_\_\_\_ (Work) (\_\_\_\_) \_\_\_\_\_  
Date of Birth \_\_\_\_\_ Yrs. of school \_\_\_\_\_  
 Own  Rent From (mo/yr) \_\_\_\_\_ to present  
 Married  Unmarried  Separated  
No. of Dependents \_\_\_\_\_ Ages \_\_\_\_\_  
Email address: \_\_\_\_\_

**FORMER ADDRESS IF LESS THAN TWO YEARS AT PRESENT ADDRESS**

Street \_\_\_\_\_  
City \_\_\_\_\_ ST \_\_\_\_\_ Zip \_\_\_\_\_  
From (mo/yr) \_\_\_\_\_ to (mo/yr) \_\_\_\_\_  
Street \_\_\_\_\_  
City \_\_\_\_\_ ST \_\_\_\_\_ Zip \_\_\_\_\_  
From (mo/yr) \_\_\_\_\_ to (mo/yr) \_\_\_\_\_

Street \_\_\_\_\_  
City \_\_\_\_\_ ST \_\_\_\_\_ Zip \_\_\_\_\_  
From (mo/yr) \_\_\_\_\_ to (mo/yr) \_\_\_\_\_  
Street \_\_\_\_\_  
City \_\_\_\_\_ ST \_\_\_\_\_ Zip \_\_\_\_\_  
From (mo/yr) \_\_\_\_\_ to (mo/yr) \_\_\_\_\_

**EMPLOYMENT PAST TWO YEARS REQUIRED**

Employer \_\_\_\_\_  
Street \_\_\_\_\_  
City \_\_\_\_\_ ST \_\_\_\_\_ Zip \_\_\_\_\_  
Position \_\_\_\_\_  
Dates (From \_\_\_\_\_ to \_\_\_\_\_)  
Gross Monthly Income \_\_\_\_\_  
Commission YES / NO (Circle one)  
Self Employed / Corporate Employee / NA

Employer \_\_\_\_\_  
Street \_\_\_\_\_  
City \_\_\_\_\_ ST \_\_\_\_\_ Zip \_\_\_\_\_  
Position \_\_\_\_\_  
Dates (From \_\_\_\_\_ to \_\_\_\_\_)  
Gross Monthly Income \_\_\_\_\_  
Commission YES / NO (Circle one)  
Self Employed / Corporate Employee / NA

Employer \_\_\_\_\_  
Street \_\_\_\_\_  
City \_\_\_\_\_ ST \_\_\_\_\_ Zip \_\_\_\_\_  
Position \_\_\_\_\_  
Dates (From \_\_\_\_\_ to \_\_\_\_\_)  
Gross Monthly Income \_\_\_\_\_  
Commission YES / NO (Circle one)  
Self Employed / Corporate Employee / NA

Employer \_\_\_\_\_  
Street \_\_\_\_\_  
City \_\_\_\_\_ ST \_\_\_\_\_ Zip \_\_\_\_\_  
Position \_\_\_\_\_  
Dates (From \_\_\_\_\_ to \_\_\_\_\_)  
Gross Monthly Income \_\_\_\_\_  
Commission YES / NO (Circle one)  
Self Employed / Corporate Employee / NA

OTHER SOURCES OF INCOME\* (overtime, child support, rental income, etc.)

\_\_\_\_\_  
\_\_\_\_\_

\*Alimony, child support, or separate maintenance income need not be revealed if you do not wish to have it considered as a basis for this obligation.





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**ASSETS ACCOUNTS**

INCLUDES CHECKING, SAVINGS, MONEY MARKETS, CERTIFICATES AND CASH ASSETS ACCOUNTS

Name of Institution \_\_\_\_\_ Acct No. \_\_\_\_\_ Balance \_\_\_\_\_  
 Street \_\_\_\_\_ Acct No. \_\_\_\_\_ Balance \_\_\_\_\_  
 City \_\_\_\_\_ ST \_\_\_\_\_ Zip \_\_\_\_\_ Acct No. \_\_\_\_\_ Balance \_\_\_\_\_

Name of Institution \_\_\_\_\_ Acct No. \_\_\_\_\_ Balance \_\_\_\_\_  
 Street \_\_\_\_\_ Acct No. \_\_\_\_\_ Balance \_\_\_\_\_  
 City \_\_\_\_\_ ST \_\_\_\_\_ Zip \_\_\_\_\_ Acct No. \_\_\_\_\_ Balance \_\_\_\_\_

**SOURCE OF DOWN PAYMENT AND CLOSING COSTS**

Checking/Savings \$ \_\_\_\_\_ Net Proceeds from sale of home \$ \_\_\_\_\_ Family Gift \$ \_\_\_\_\_  
 401K/Retirement \$ \_\_\_\_\_ Sale of Stocks \$ \_\_\_\_\_ Other: ( \_\_\_\_\_ ) \$ \_\_\_\_\_

**OTHER ASSETS**

Vehicles: Make \_\_\_\_\_ Model \_\_\_\_\_ Year \_\_\_\_\_ Value \_\_\_\_\_  
 Make \_\_\_\_\_ Model \_\_\_\_\_ Year \_\_\_\_\_ Value \_\_\_\_\_  
 Value of Personal Property \$ \_\_\_\_\_ IRA balance \$ \_\_\_\_\_  
 Value of Current Home \$ \_\_\_\_\_  
 401(k) Institutions Name \_\_\_\_\_ Vested balance \$ \_\_\_\_\_

**INSTALLMENT LOANS**

INCLUDES ALL MORTGAGES, CREDIT CARDS WITH BALANCES, CAR LOANS, PERSONAL LOANS, STUDENT LOANS. HOME IMPROVEMENT LOANS, ETC..

Name of Creditor \_\_\_\_\_ Acct. No. \_\_\_\_\_ Balance \_\_\_\_\_  
 Street \_\_\_\_\_ City \_\_\_\_\_ ST \_\_\_\_\_ Zip \_\_\_\_\_ Payment \_\_\_\_\_

Name of Creditor \_\_\_\_\_ Acct. No. \_\_\_\_\_ Balance \_\_\_\_\_  
 Street \_\_\_\_\_ City \_\_\_\_\_ ST \_\_\_\_\_ Zip \_\_\_\_\_ Payment \_\_\_\_\_

Name of Creditor \_\_\_\_\_ Acct. No. \_\_\_\_\_ Balance \_\_\_\_\_  
 Street \_\_\_\_\_ City \_\_\_\_\_ ST \_\_\_\_\_ Zip \_\_\_\_\_ Payment \_\_\_\_\_

Name of Credit Card \_\_\_\_\_ Acct # \_\_\_\_\_ Balance \_\_\_\_\_ Payment \_\_\_\_\_  
 Name of Credit Card \_\_\_\_\_ Acct # \_\_\_\_\_ Balance \_\_\_\_\_ Payment \_\_\_\_\_  
 Name of Credit Card \_\_\_\_\_ Acct # \_\_\_\_\_ Balance \_\_\_\_\_ Payment \_\_\_\_\_

**LANDLORD**

Landlord \_\_\_\_\_ Phone No. \_\_\_\_\_ No. of Years \_\_\_\_\_ Payment Amt. \_\_\_\_\_  
 Street \_\_\_\_\_ City \_\_\_\_\_ ST \_\_\_\_\_ Zip \_\_\_\_\_

Previous Landlord \_\_\_\_\_ Phone No. \_\_\_\_\_ No. of Years \_\_\_\_\_ Payment Amt. \_\_\_\_\_  
 Street \_\_\_\_\_ City \_\_\_\_\_ ST \_\_\_\_\_ Zip \_\_\_\_\_

**I authorize Bell Mortgage to pull credit information regarding my financial history.**

\_\_\_\_\_  
 Borrower's Signature \_\_\_\_\_ Date \_\_\_\_\_

\_\_\_\_\_  
 Co-Borrower's Signature \_\_\_\_\_ Date \_\_\_\_\_





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**COPY OF ITEMS TO BRING TO LOAN APPLICATION**

- Past two years of tax returns
- Past two years of W-2's or 1099
- 30 days of current pay stubs
- Most recent bank statements for all asset accounts
- Copy of driver's license



*DynamicPDF*



